INTERACTIVE FINANCIAL SERVICES LIMITED

To,
The Board of Directors
DCG Cables & Wires Limited
12, Agrasen Industrial Estate,
Chotalal ni Chali, Odhav Road,
Ahmedabad -382415, Gujarat.

Dear Sir,

Reg.: Proposed Initial Public Issue of DCG Cables & Wires Limited.

Sub.: Consent to Act as Lead Manager to the Issue

We, the undersigned, hereby testify and accord our consent to act as Lead Manager to the Issue of the Company and have no objection to our name being inserted as Lead Manager to the Issue of the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies pursuant to the provisions of Companies Act, if required.

Further we hereby give our consent to include the following contact details:

Name: Interactive Financial Services Limited

Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India

Tel No.: +91 79 3521 7439 (M): +91-98980 55647 Email: mbd@ifinservices.in

Investors Grievance Id: info@ifinservices.in

Website: www.ifinservices.in Contact Person: Mr. Pradip Sandhir SEBI Reg No.: INM000012856

Thanking you, Yours faithfully

For, Interactive Financial Services Limited

Pradip Sandhir Director

Director DIN: 06946411

Date: December 15, 2023 Place: Ahmedabad

ENCL:

1. Sebi Registration Certificate

भारतीय प्रतिभूति और विनिमय बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

(मर्चेंट बैंककार) विनियम, 1992 (MERCHANT BANKERS) REGULATIONS, 1992

2992

(विनियम 8) (regulation 8)

रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION

- बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभृति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शिक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग । / II / III / IV में मर्चेंट बैंककार के रुप में
- In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

INTERACTIVE FINANCIAL SERVICES LIMITED
Office No. 508, Fifth Floor, Priviera, Nehru Nagar
AHMEDABAD
380015
GUJARAT
India

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्निखित क्रियाकलाप करने का रिजस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ II/ III / IV subject to conditions in the rules and in accordance with the regulations to carry out following activities:-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तरोषण संरचना अवधारित करना, वित्तराताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है । Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
- *2. विनिधान सलाहकार I Investment Adviser
- *3. निर्गमनों का निम्नांकन । Underwriting of Issues.
- *4. संविभाग प्रबंध सेवाएं । Portfolio Management Services.
- .*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं । Manager, Consultant or Adviser to any issue including corporate advisory services.
- *6. परामर्शी या सलाहकार । Consultant or Adviser.

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

 मर्चेंट बैंककार के लिए रिनस्ट्रीकरण कोड Registration Code for the merchant Banker is

INM000012856

III. यह प्रमाणपत्र

This Certificate shall be valid from

This certificate of Registration shall be valid from 27/09/2021 unless it is suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेंट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा। and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.

आदेश से By order



स्थान Place: Mumbai

तारीख Date: March 05, 2024



Achal Singh भारतीय प्रतिभृति और विनिमय बोर्ड

के लिए और उसकी और से For and on behalf of Securities and Exchange Board of India